

Business &

Light

Industrial Uses

(HEG)

MARKET ASSESSMENT OF
POTENTIALS FOR BUSINESS MIX/LIGHT INDUSTRIAL USES

WEST OAKLAND SPECIFIC PLAN

Prepared for CITY OF OAKLAND, CEDA

Under Subcontract to
JRDV ARCHITECTS

Prepared by
HAUSRATH ECONOMICS GROUP
URBAN ECONOMISTS

December 2011

Housing, Retail and Arts (CCG)

West Oakland Specific Plan Market Opportunity: Housing, Retail and Arts

Prepared for

The City of Oakland

Under subcontract to

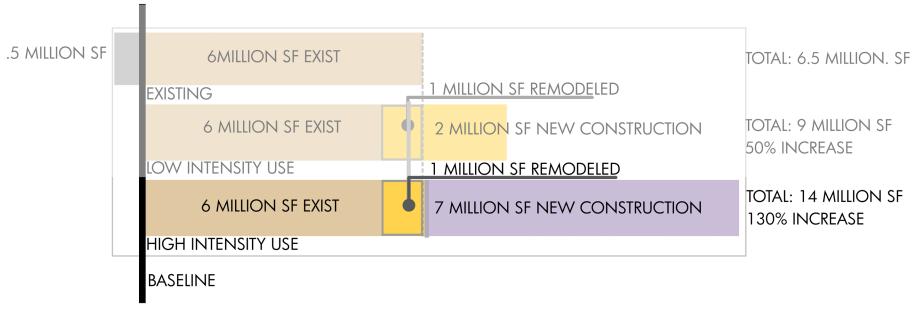
JRDV Architects

DECEMBER 2011



MAXIMUM CAPACITY ANALYSIS: SUMMARY FOR PLAN AREA

EMPLOYMENT:



RESIDENTIAL:

HOUSING: UP TO 6,000 NEW UNITS

RETAIL:

UP TO 400,000 SF NEW DESTINATION RETAIL

UP TO 200,000 SF NEW NEIGHBORHOOD SERVING RETAIL (including grocery stores)

BUILDING PRODUCT TYPES

FIGURE 6 BUILDING PRODUCT TYPES SUPPORTED BY MARKET SECTORS

	Building Product Types					
Industry Market Sectors	Industrial/ Manufacturing Space	Light Industrial/ Flex Space	Incubators/ Shared Facilities	R&D/ Flex Space	Individual Buildings/ Campus	R&D/ Life Sciences, Mid-Rise
Life Sciences/ Biotechnology			х	Х	X	X
Clean Economy & Clean Technology	X	Х	X	Х	X	X
Small, Urban Manufacturing	х	Х	X		X	
Construction and Related	X	Х				
Digital Media/ Information Technology		Х	X	Х	Х	

Hausrath Economics Group

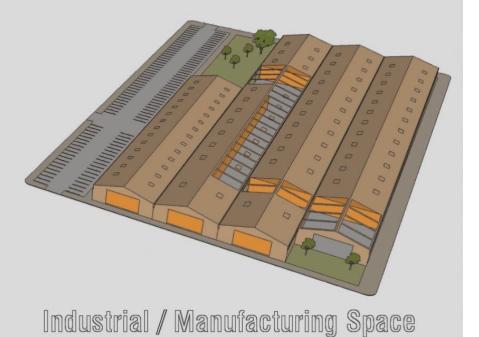
December 12, 2011









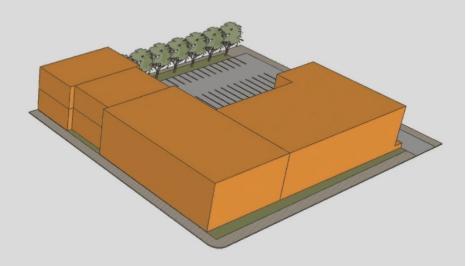












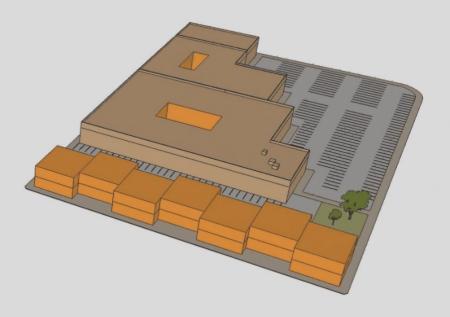
Light Industrial / Flex Space











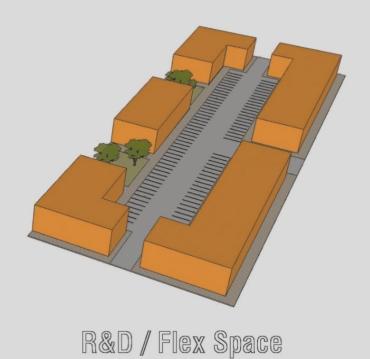
Incubators / Shared Facilities

















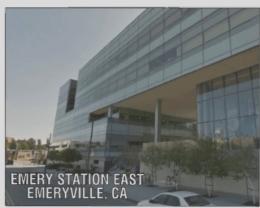




Individual Buildings / Campus







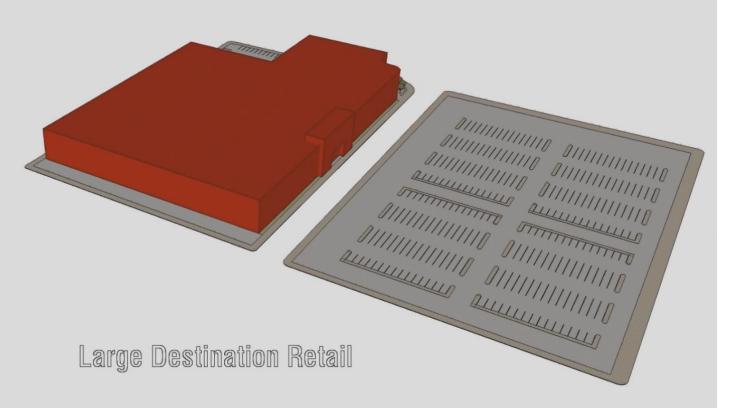




R&D / Life Sciences, Mid-Rise





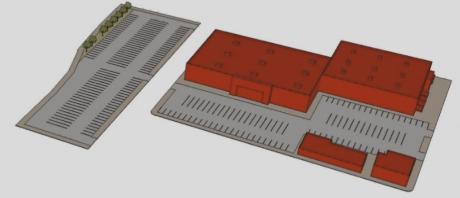












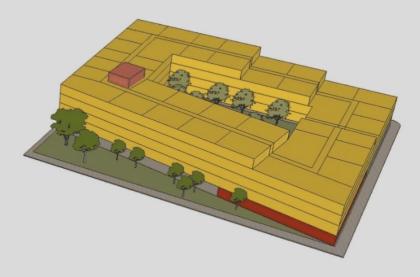
Specialty Retail











Podium Housing Over Optional Neighborhood Retail











Pop-Up / Festival Space

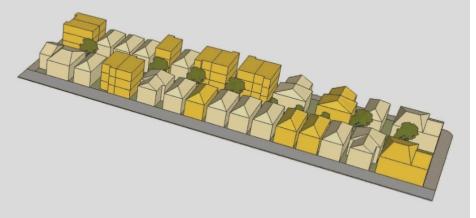




WEST OAKLAND RESIDENTIAL EXAMPLES







Residential Infill

CAPACITY STUDY: Summary

PROJECT AREA

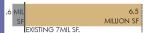


City of Oakland JRDV Urban International

Conley Consulting Group Hausrath Economics Group Lamphier-Gregory Envirocom Dowling Associates Douglas G. Wright Redwood Consulting Wiltec



4 OPPORTUNITY AREAS



Stabilized and Enhanced Residential Neighborhoods (supported through tax increment)

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

-BART Line and Stations

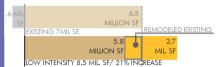
City of Oakland JRDV Urban International with Conley Consulting Group Hausrath Economics Group

Lamphier-Gregory Envirocom Dowling Associates Douglas G. Wright Redwood Consulting

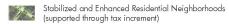




LOW INTENSITY USE



HOUSING: UP TO 5500 NEW UNITS
SUBSTANTIAL HOUSING IN AREAS 2&4



Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

BART Line and Stations

Optional Medium Density Infill Housing

Light Industrial Uses/Low Intensity Flex

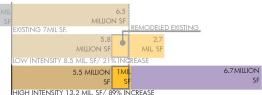
City of Oakland
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Envirocom
Dowling Associates
Douglas G, Wrighth

Redwood Consulting

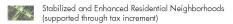


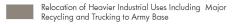


HIGH INTENSITY USE



HOUSING: UP TO 5500 NEW UNITS SUBSTANTIAL HOUSING IN AREAS 2&4







BART Line and Stations

Optional Medium Density Infill Housing

Light Industrial Uses/Low Intensity Flex

Targeted Employment Sector* (Anchor Campus)

Targeted Employment Sector* (Infill)

Active urban edge including local-serving Retail, Job Training and Art Facilities (supported through tax increment)

JRDV Urban International Conley Consulting Group Hausrath Economics Group Lamphier-Gregory

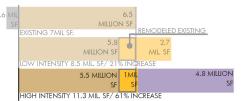
City of Oakland

Dowling Associates Douglas G. Wright Redwood Consulting





HIGH INTENSITY USE & RETAIL



HOUSING: UP TO 5500 NEW UNITS
DESTINATION RETAIL: UP TO 600,000 SF.
NEIGHBORHOOD RETAIL; UP TO 200,000 SF.
SUBSTANTIAL HOUSING IN AREAS 2&4

Stabilized and Enhanced Residential Neighborhoods (supported through tax increment)

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

BART Line and Stations

Optional Medium Density Infill Housing

Light Industrial Uses/Low Intensity Flex

Targeted Employment Sector* (Anchor Campus)

Targeted Employment Sector* (Infill)

Active urban edge including local-serving Retail, Job Training and Art Facilities (supported through tax increment)

Destination Retail Expansion

Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking

*Targeted Employment Sectors and related businesses (such as: Clean Tech, Biotech/Health Multi-Media, Food etc.)

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with
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Envirocom
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Doualas G. Wright

Redwood Consulting





HIGH INTENSITY USE & RETAIL ENHANCED TRANSIT PHASE II



HOUSING: UP TO 5500 NEW UNITS
DESTINATION RETAIL: UP TO 100,000 SF.
NEIGHBORHOOD RETAIL; UP TO 100,000 SF
SUBSTANTIAL HOUSING IN AREAS 2&4

Stabilized and Enhanced Residential Neighborhoods (supported through tax increment)

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

BART Line and Stations

Optional Medium Density Infill Housing

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D

Targeted Employment Sector* (Anchor Campus)

Targeted Employment Sector* (Infill)

 Active urban edge including local-serving Retail, Job Training and Art Facilities (supported through tax increment)

Destination Retail Expansion

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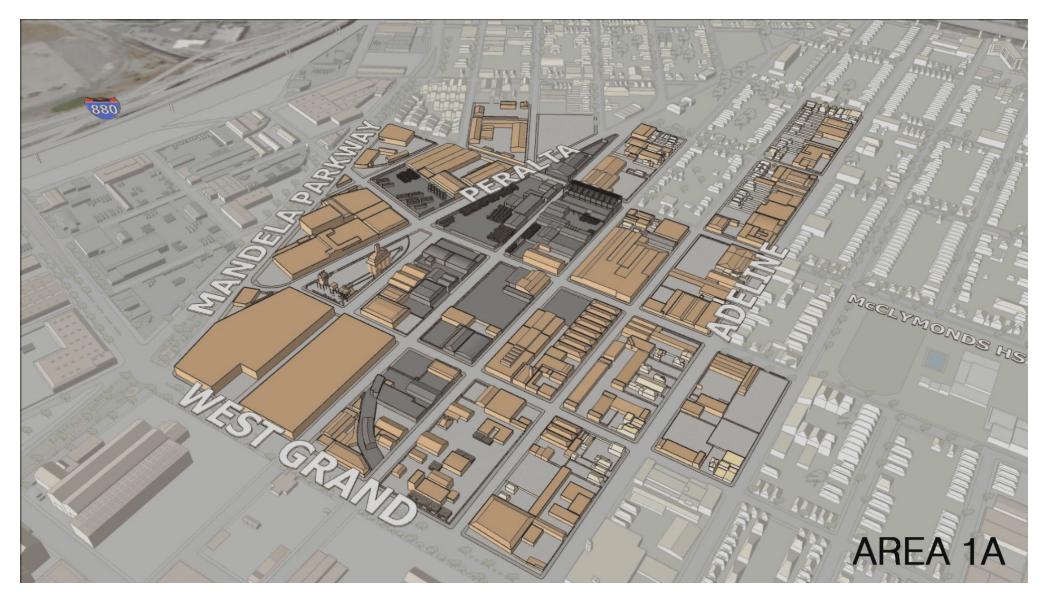




CAPACITY STUDIES: The Sub Areas

COMMON PRINCIPLES FOR GUIDING CAPACITY STUDIES

- 1. Organic. Built Upon the Unique Characteristics Already Found in West Oakland
 - a. Uses
 - b. Building Types
 - c. Culture / Legacy / History
- 2.Incremental. Flexible
 - a. Plug In / Plug Out
 - b. Short Term / Long Term
 - c. "And" (Not "Or")
- 3. Visionary. The Sum is More than the Parts
 - a. Within West Oakland
 - b. As Part of Oakland
 - c. As Part of Region



EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential



STREET IMPROVEMENTS & PIPELINE PROJECTS (APPROVED / ENTITLED)

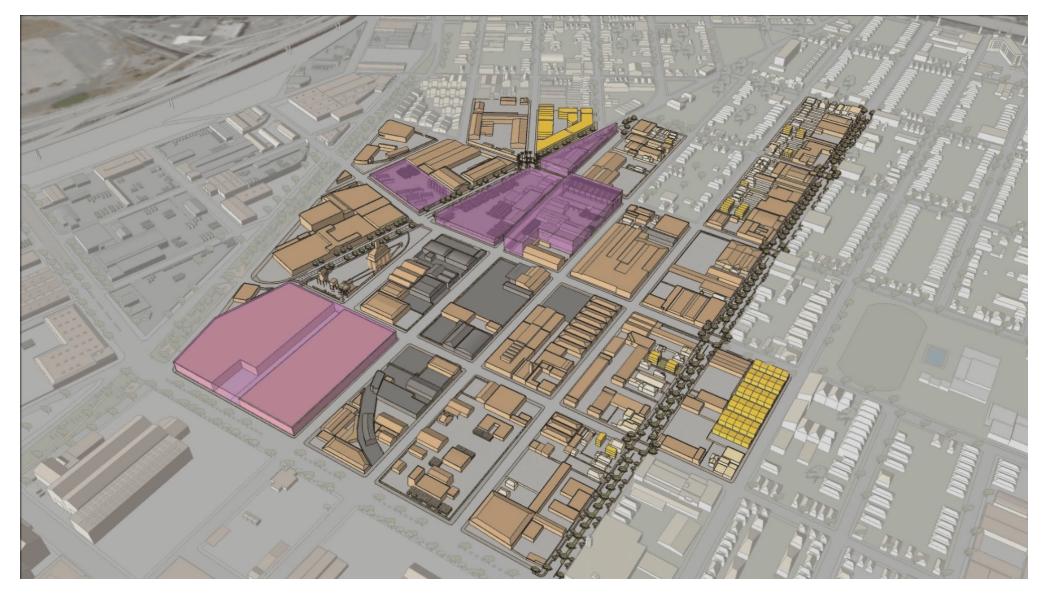
PLANNED PERALTA STREETSCAPE IMPROVEMENTS PROPOSED ADELINE STREETSCAPE IMPROVEMENTS 28TH & PERALTA PIPELINE PROJECT (76 DWELLING, 24 LIVE-WORK UNITS) 26TH & CHESTNUT PIPELINE PROJECT (50 LIVE-WORK UNITS)







OPTIONAL RESIDENTIAL INFILL DETACHED RESIDENTIAL UNITS WITHIN ESTABLISHED RESIDENTIAL AREAS

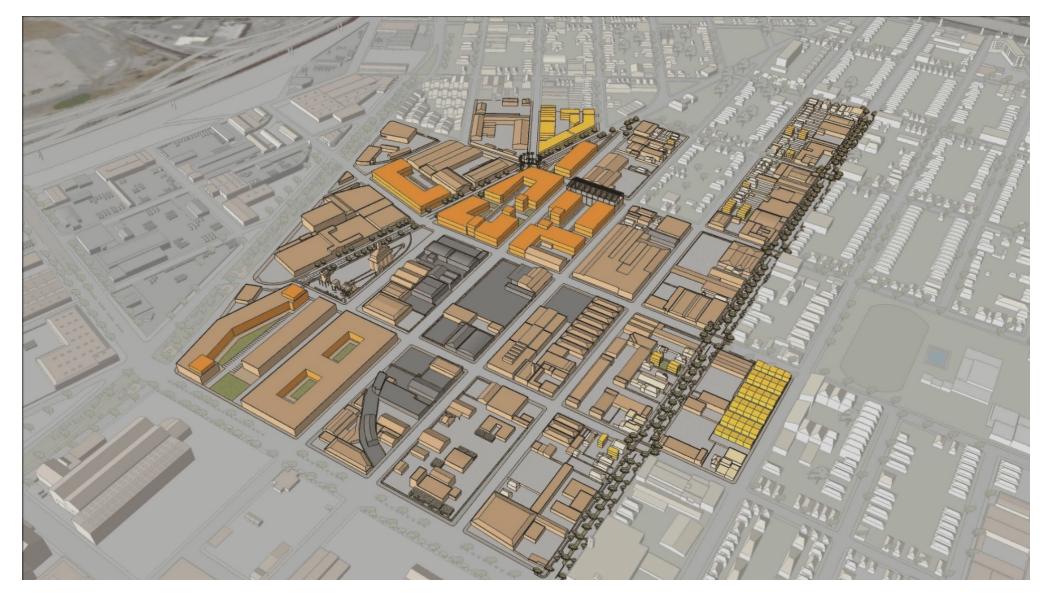


OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential



LOW INTENSITY USE ON OPPORTUNITY SITES

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space



LOW INTENSITY INFILL

LOW INTENSITY USE ON OPPORTUNITY SITES SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES





Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space



HIGH INTENSITY USE ON OPPORTUNITY SITES

ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS



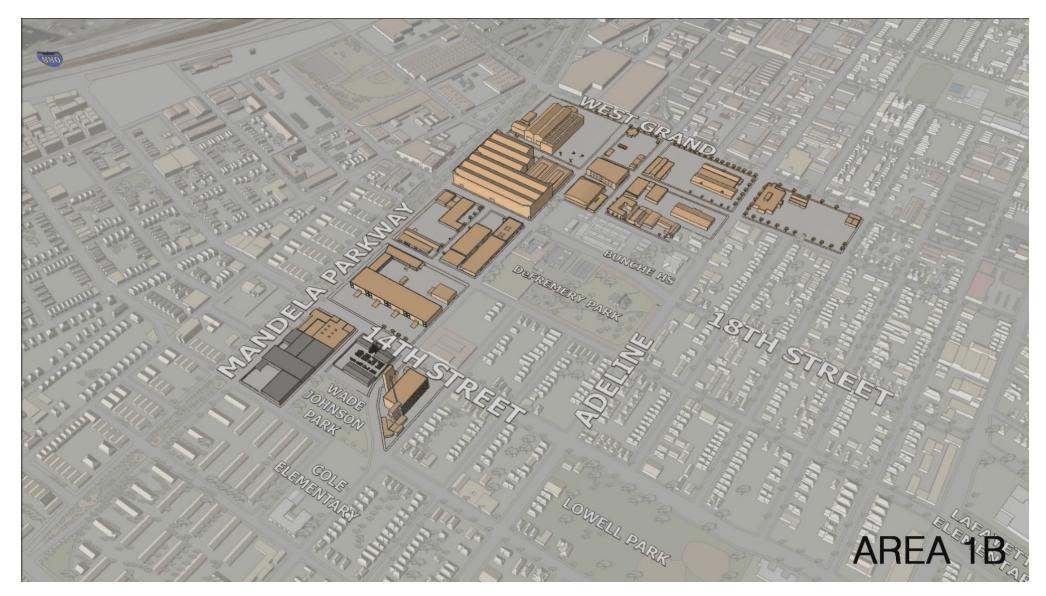
Existing Retail / New Retail



LOW AND HIGH INTENSITY INFILL

ENHANCED TRANSPORTATION AND HIGH INTENSITY USE ON OPPORTUNITY SITES SERVE AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES





EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



OPTIONAL RESIDENTIAL INFILL





OPPORTUNITY SITES HIGHLIGHTED IN PURPLE





LOW INTENSITY USE ON OPPORTUNITY SITE

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D
Space



ADDITIONAL LOW INTENSITY USE ON OPPORTUNITY SITE





LOW INTENSITY INFILL

LOW INTENSITY USE ON OPPORTUNITY SITES SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES





ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS





ADDITIONAL HIGH INTENSITY USE ON OPPORTUNITY SITE

ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS

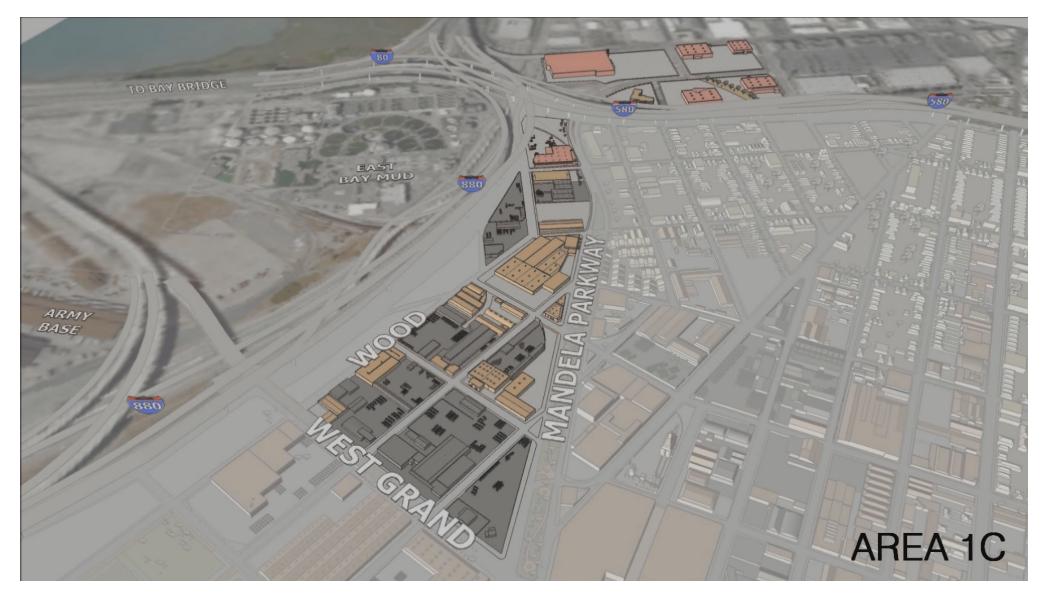




LOW AND HIGH INTENSITY INFILL

ENHANCED TRANSPORTATION AND HIGH INTENSITY USE ON OPPORTUNITY SITES SERVE AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES





EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base



OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base



Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



LOW INTENSITY INFILL

LOW INTENSITY USE ON OPPORTUNITY SITES SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES







ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES





Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking





ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES





Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking





ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS





Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking





ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS











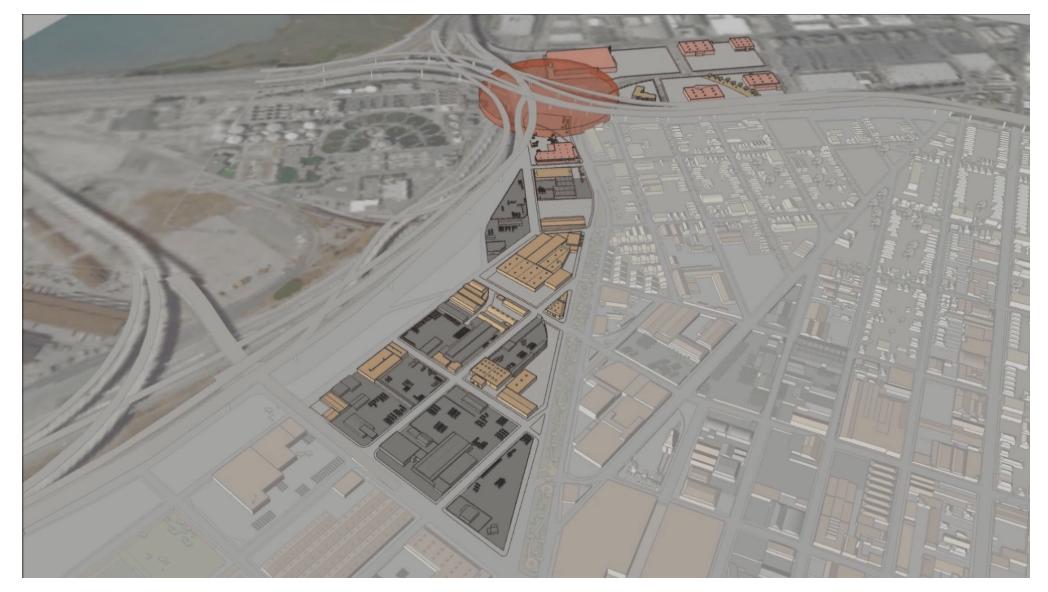


LOW AND HIGH INTENSITY INFILL

ENHANCED TRANSPORTATION AND HIGH INTENSITY USE ON OPPORTUNITY SITES SERVE AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES



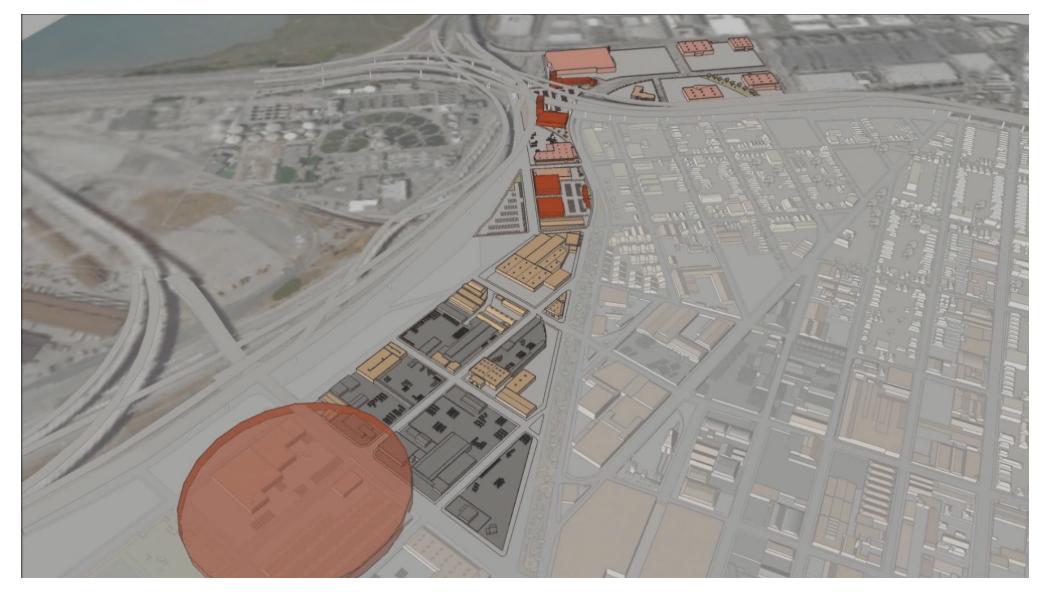
Existing Retail / New Retail



EXISTING RETAIL CONNECTION

THE NORTH MANDELA PARKWAY AREA HAS A LARGE EXISTING RETAIL CUSTOMER BASE WITH POTENTIAL TO EXPAND INTO WEST OAKLAND





EXISTING RETAIL CONNECTION AND DESTINATION RETAIL

AT WEST GRAND AND WOOD STREET, THE EXISTING HORIZON BEVERAGE SITE IS LARGE ENOUGH TO ACCOMMODATE DESTINATION RETAIL

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base



DESTINATION RETAIL ANCHORS

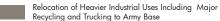
EXISTING HORIZON BEVERAGE SITE BECOMES A DESTINATION RETAIL ANCHOR. ADDITIONAL DESTINATION RETAIL ANCHOR COULD BE LOCATED AT 24TH & WILLOW, CREATING A CORRIDOR

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base



WILLOW SPECIALTY RETAIL CORRIDOR

DESTINATION RETAIL USES AT THE EXISTING HORIZON BEVERAGE SITE AND AT 24TH & WILLOW SERVE AS ANCHORS DRAWING A CUSTOMER BASE THAT COULD SUPPORT SPECIALTY RETAIL ALONG A STREETSCAPE IMPROVED WILLOW STREET RETAIL CORRIDOR





LOW INTENSITY INFILL

RETAIL USES ON OPPORTUNITY SITES SERVE AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES







LOW AND HIGH INTENSITY INFILL

ENHANCED TRANSPORTATION AND RETAIL USES ON OPPORTUNITY SITES SERVE AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES



Targeted Employment Sector* (Infill)



EXISTING CONDITIONS







PIPELINE PROJECTS (APPROVED / ENTITLED)

16TH & WOOD ST. PIPELINE PROJECT (PHASE I = 159 UNITS / PHASE II = 142 UNITS)
CAMPBELL ST. PIPELINE PROJECT (92 LIVE-WORK UNITS)
CENTRAL STATION HOUSING PIPELINE PROJECT (300 UNITS)





OPTIONAL RESIDENTIAL INFILL NEW RESIDENTIAL UNITS WITHIN ESTABLISHED RESIDENTIAL AREAS





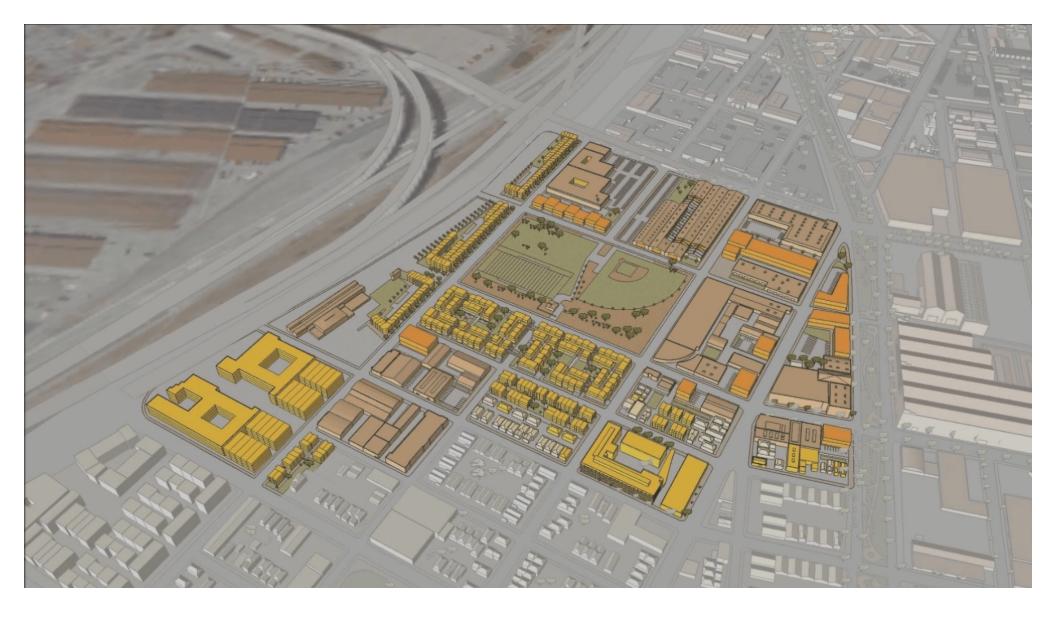
OPPORTUNITY SITES HIGHLIGHTED IN PURPLE





Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential



LOW INTENSITY INFILL

LOW INTENSITY USE ON OPPORTUNITY SITES SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES

Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential



DESTINATION RETAIL ANCHOR

THE EXISTING HORIZON BEVERAGE SITE IS LARGE ENOUGH TO ACCOMMODATE A DESTINATION RETAIL USE USING LINER HOUSING ON THE FACADE FACING RAIMONDI PARK TO CREATE A BETTER ENVIRONMENT

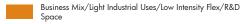
Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

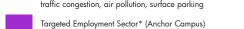


ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES













ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES



Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking





ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES AND STREETSCAPE IMPROVEMENTS



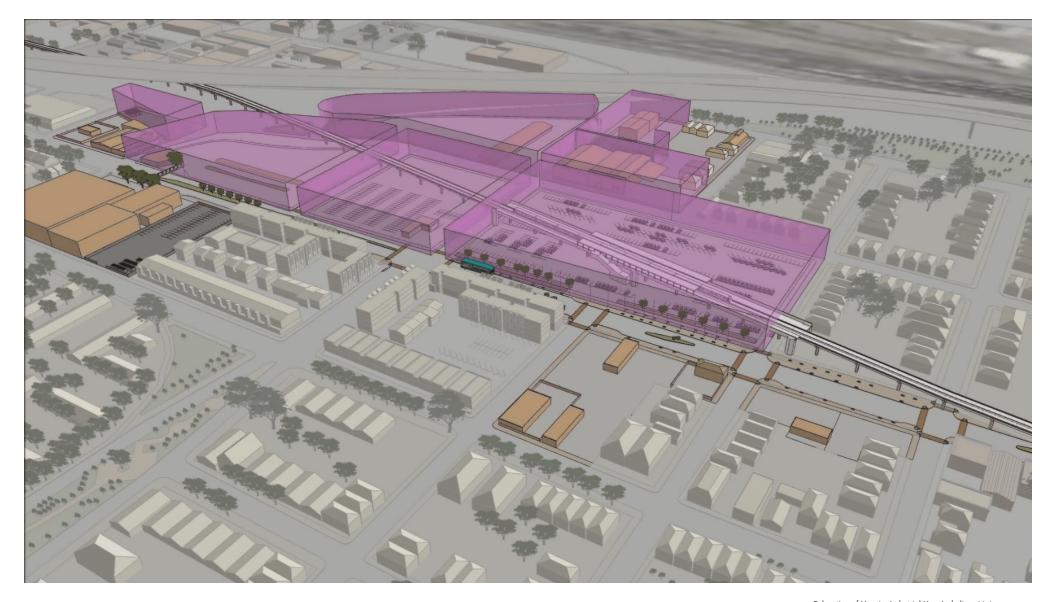
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EXISTING CONDITIONS





OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

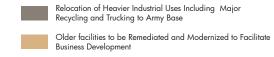
Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential



PIPELINE PROJECT (APPROVED / ENTITLED)

RED STAR SENIOR HOUSING (119 AFFORDABLE UNITS UNDER CONSTRUCTION)

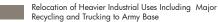


Existing Residential / New Residential



PIPELINE PROJECTS (APPROVED / ENTITLED)

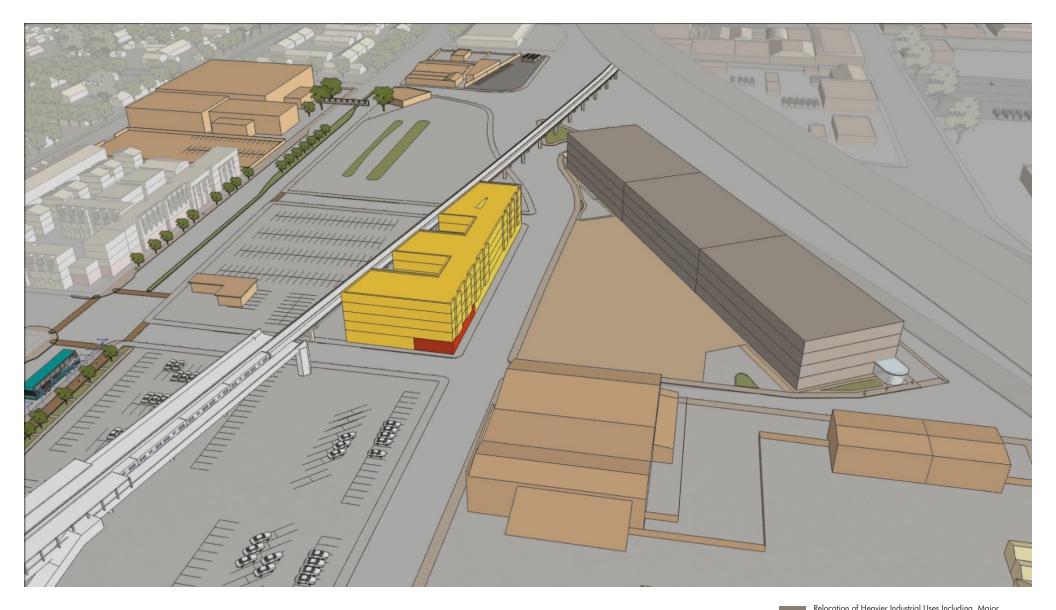
RED STAR SENIOR HOUSING (119 AFFORDABLE UNITS UNDER CONSTRUCTION)
5TH & MANDELA PARKWAY (120 RESIDENTIAL UNITS, 38,500 SQ. FT. COMMERCIAL)
NEW PARKING GARAGE FOR BART AND HOUSING











PROPOSED BART PARKING RELOCATION NEW 950 CAR PARKING GARAGE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential



RESIDENTIAL WITH NEIGHBORHOOD SERVING RETAIL

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

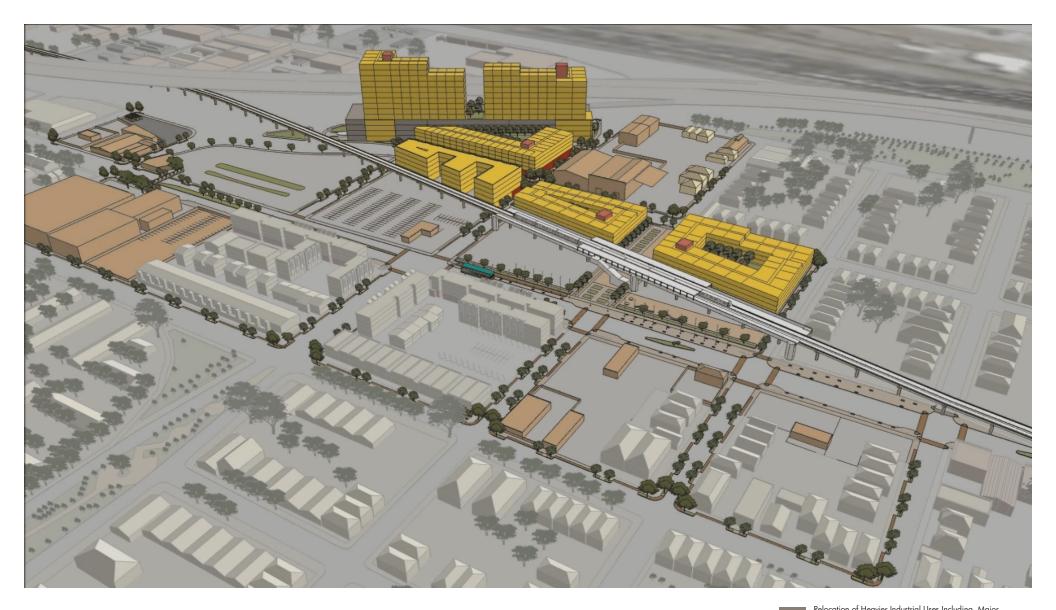
Older facilities to be Remediated and Modernized to Facilitate Business Development



NEW RESIDENTIAL ON PREVIOUS BART PARKING LOTS RELOCATING BART PARKING ALLOWS TRANSIT-ORIENTED DEVELOPMENT (TOD)

Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



MID-RISE HOUSING ADDITIONAL RESIDENTIAL UNITS ABOVE NEW PARKING GARAGE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



7TH STREET NEIGHBORHOOD COMMERCIAL NEW RETAIL USES CREATE A NEIGHBORHOOD RETAIL FOCUS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilita

Older facilities to be Remediated and Modernized to Facilitate Business Development



NEW RESIDENTIAL UNITS ABOVE NEIGHBORHOOD RETAIL

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



TRANSIT-ORIENTED VILLAGE SURROUNDING WEST OAKLAND BART

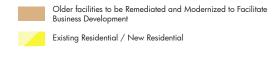
Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking



SOUND-MITIGATION TUBE ADDRESSES NOISE PROBLEM ADJACENT TO RESIDENTIAL AREAS



Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking

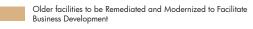


EXISTING CONDITIONS

Older facilities to be Remediated and Modernized to Facilitate Business Development



OPTIONAL RESIDENTIAL INFILL NEW RESIDENTIAL UNITS WITHIN ESTABLISHED RESIDENTIAL AREAS





OPPORTUNITY SITES HIGHLIGHTED IN PURPLE





NEW RESIDENTIAL USE ABOVE PARKING/RETAIL ON OPPORTUNITY SITES

Older facilities to be Remediated and Modernized to Facilitate Business Development



NEW RESIDENTIAL INFILL NEW RESIDENTIAL WITH NEIGHBORHOOD SERVING RETAIL ON GROUND FLOOR



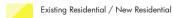


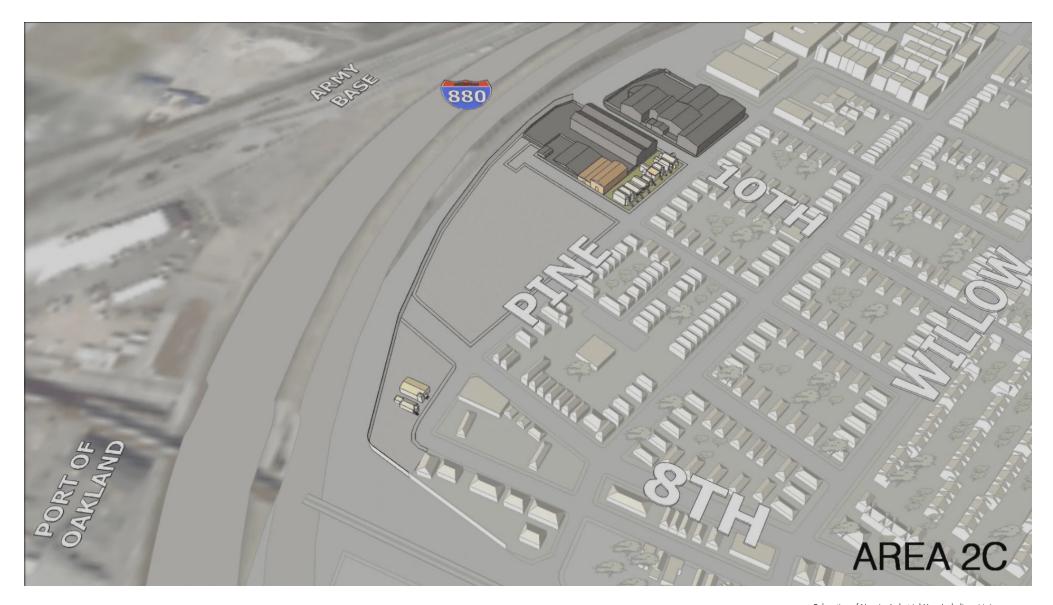


7TH STREET NEIGHBORHOOD COMMERCIAL

ENHANCED PUBLIC AMENITIES INCLUDING SOUND-MITIGATION TUBE, ARCHES & BANNERS AT BART STRUCTURE AND STREETSCAPE IMPROVEMENTS SUPPORT ENLIVENED NEIGHBORHOOD COMMERCIAL CORRIDOR





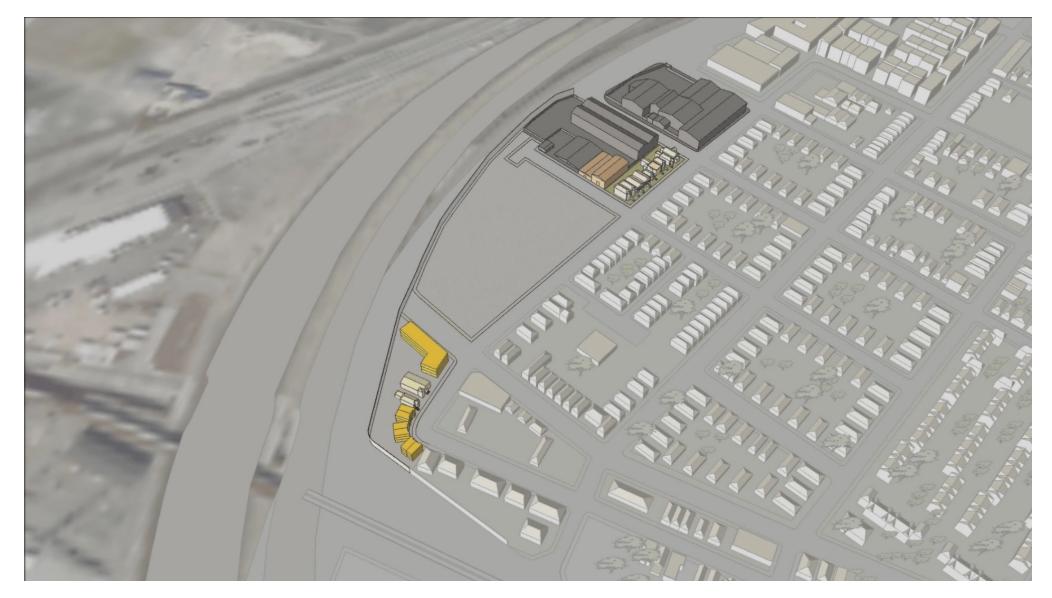


EXISTING CONDITIONS

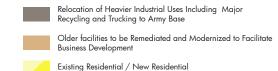
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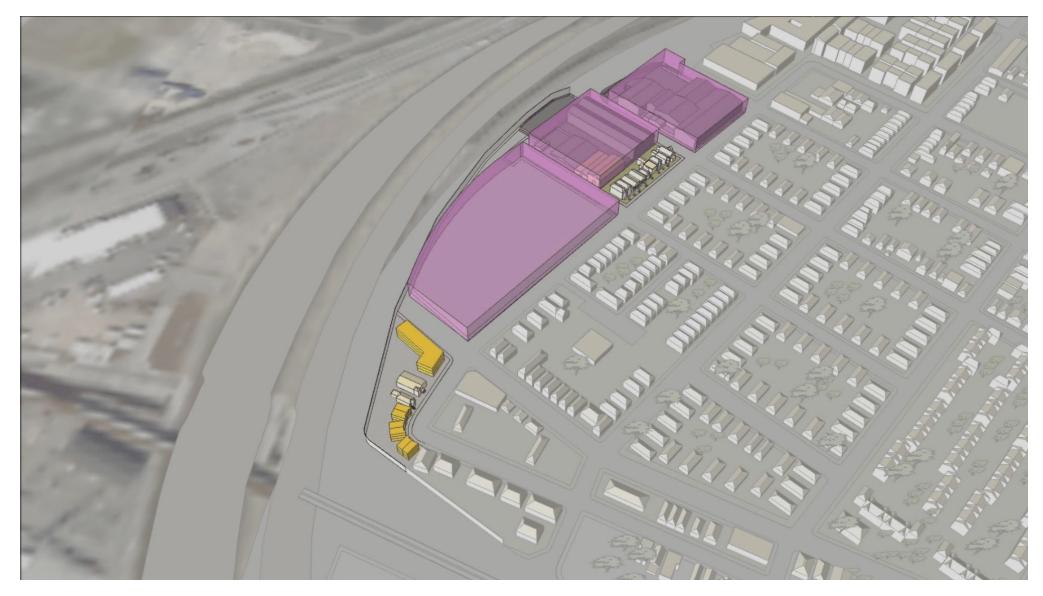
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Existing Residential / New Residential

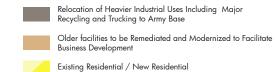


OPTIONAL RESIDENTIAL INFILL
NEW RESIDENTIAL USES WITHIN ESTABLISHED RESIDENTIAL AREAS





OPPORTUNITY SITES HIGHLIGHTED IN PURPLE





LOW INTENSITY USE ON OPPORTUNITY SITES

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D
Space



LOW INTENSITY USE AND DETACHED RESIDENTIAL

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D
Space



NEW RESIDENTIAL USE OVER PARKING

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D
Space



EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

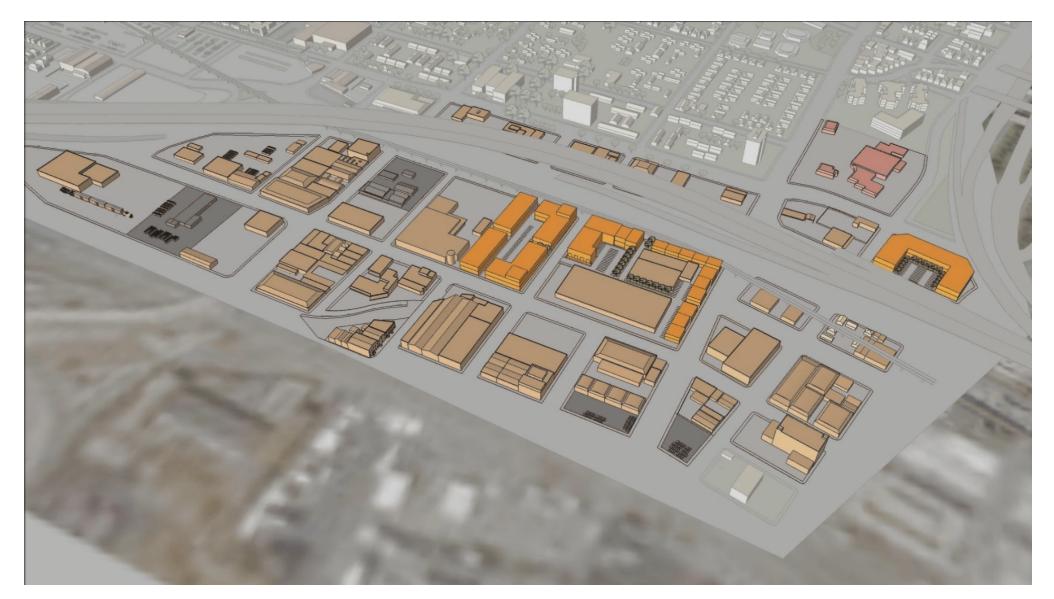
Existing Residential / New Residential



OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



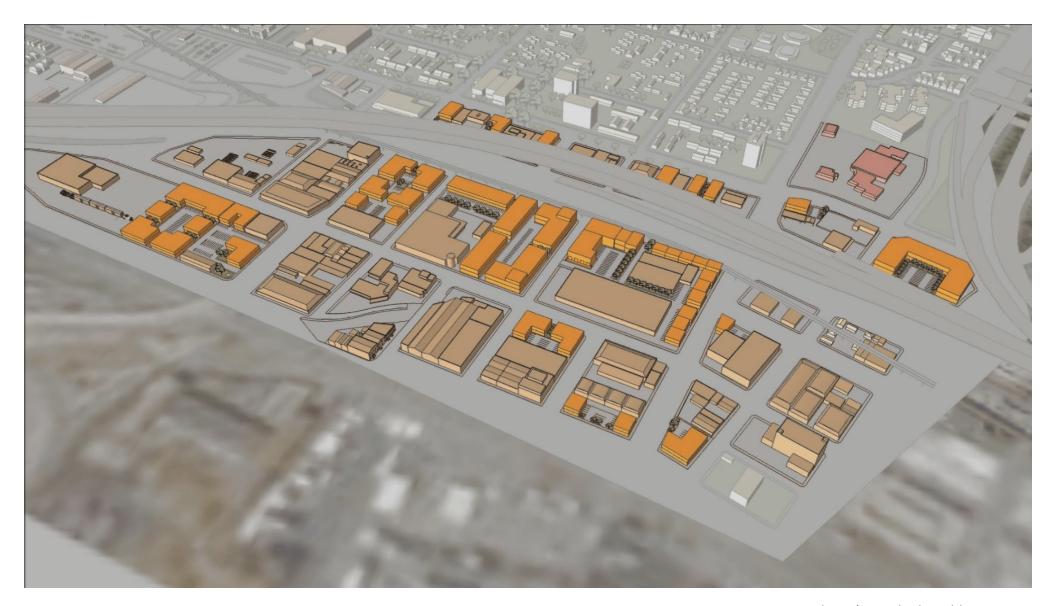
LOW INTENSITY USE ON OPPORTUNITY SITES

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space



LOW INTENSITY INFILL

LOW INTENSITY USE ON OPPORTUNITY SITES SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES



Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D



LINDEN STREET FESTIVAL

ACTIVATE STREET THROUGH TEMPORARY FESTIVALS THAT SUPPORT EXISTING BUSINESSES IN HISTORIC BUILDINGS





HIGH INTENSITY USE ON OPPORTUNITY SITES

ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space

Transit enhancement connecting 4 BART Stations minimizing traffic congestion, air pollution, surface parking

Targeted Employment Sector* (Anchor Campus)



HIGH INTENSITY USE ON OPPORTUNITY SITES

ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES





HIGH INTENSITY USE ON OPPORTUNITY SITES

ENHANCED TRANSPORTATION LEADS TO HIGH INTENSITY DEVELOPMENT OPPORTUNITIES





EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base Older facilities to be Remediated and Modernized to Facilitate Business Development



PIPELINE PROJECTS (APPROVED / ENTITLED) BRUSH STREET PIPELINE PROJECTS (146 UNITS)



OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



EXISTING CONDITIONS OPPORTUNITY SITE 1

SAN PABLO AT 32ND ST. ADJACENT TO ST. ANDREW'S PARK

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



RESIDENTIAL OVER NEIGHBORHOOD RETAIL AND PARK IMPROVEMENTS

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



EXISTING CONDITIONS OPPORTUNITY SITE 2 SAN PABLO AT BRUSH STREET

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



RESIDENTIAL OVER NEIGHBORHOOD RETAIL NEW INFILL AND REHABILITATION OF HISTORIC BUILDINGS AND EXISTING PARK

Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



RESIDENTIAL OVER NEIGHBORHOOD RETAIL AND INFILL NEW RESIDENTIAL UNITS IN NEW AND EXISTING BUILDINGS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



REVITALIZED SAN PABLO CORRIDOR

NEW RESIDENTIAL AND NEIGHBORHOOD RETAIL ON OPPORTUNITY AND INFILL SITES

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development



EXISTING CONDITIONS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



PIPELINE PROJECT (APPROVED / ENTITLED) 24TH & MYRTLE PIPELINE PROJECT (55 TOWN HOMES)

Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



OPTIONAL RESIDENTIAL INFILL NEW RESIDENTIAL UNITS WITHIN ESTABLISHED RESIDENTIAL AREAS

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



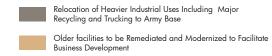
OPPORTUNITY SITES HIGHLIGHTED IN PURPLE

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

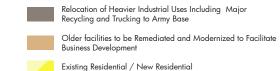


FOODSCO PROPOSAL PROPOSAL UNDER CONSIDERATION BY THE CITY OF OAKLAND





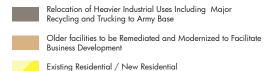
RETAIL IMPROVEMENTS / REHABILITATION EXISTING RETAIL CENTER AT MARKET AND WEST GRAND





GROCERY STORE ALTERNATIVE 1:

STRUCTURED PARKING LINER HOUSING ROOFTOP PARKING





RESIDENTIAL ABOVE GROCERY STORE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development



LOW INTENSITY INFILL

A GROCERY USE ON AN OPPORTUNITY SITE SERVES AS A CATALYST FOR DEVELOPMENT OF SURROUNDING INCOMPATIBLE AND VACANT SITES

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space



LOW INTENSITY USE ON OPPORTUNITY SITE 1

ADAPTIVE RE-USE OF EXISTING BUILDINGS ON OPPORTUNITY AND SURROUNDING SITES

Relocation of Heavier Industrial Uses Including Major Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space



GROCERY STORE ALTERNATIVE 2:

STRUCTURED PARKING LINER HOUSING ROOFTOP PARKING





RESIDENTIAL ABOVE GROCERY STORE

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D
Space



GROCERY STORE ALTERNATIVE 2 AND LOW INTENSITY USES

Relocation of Heavier Industrial Uses Including Major
Recycling and Trucking to Army Base

Older facilities to be Remediated and Modernized to Facilitate
Business Development

Existing Residential / New Residential

Business Mix/Light Industrial Uses/Low Intensity Flex/R&D Space

